



LETTER OF INTEREST Date: 16/02/2024

Subject: Potential Interest For Investing Uljanik Shipyard In Pula, Republic Of Croatia.

Dear Mr. Rak,

On behalf of our investors, we would like to express the potential interest in exploring possibilities in investing the Uljanik Shipyard in Pula, Republic of Croatia. We got the information about the above through our possible business partner, Mr. Tihomir Kolarić, while seeking for a tourist/residential property in Pula, Republic of Croatia. Following the current situation through the media and what we understood from the same, we express our interest in participating in the purchase of the same and hereby ask you what would be the initial amount of the purchase price with all additional fees arising from the same.

Looking at the current offers that have been put before the company and the bankruptcy trustee, we are ready to offer an amount between 8 to 9 million Euros. Considering the fact that we are ready for paying off any and all outstanding debts towards all parties involved in this process. Since our annually budget is already set up, we could invest additional 20 to 50 million Euros in production right away, to begin with. This would be possible right after due diligence process is being completed, investors and shareholders' negotiations and everything that is normal in these circumstances. Of course, please take into account that we are interested in continuing the construction of ships and maintaining existing jobs as well as opening new ones in the segment of modern shipbuilding.

Tihomir Kolarić - business consultant, Ulica Kamenjak 7, 52100 Pula (OIB57619741798)

In case of any inquiries, please do not hesitate to contact me.

Thank you for your time and consideration and we look forward for your response.

Best Regards

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La Maison Real Estate